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YuanShengTai Dairy Farm Limited
原生态牧业有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1431)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 31 DECEMBER 2016**

Reference is made to the annual report of YuanShengTai Dairy Farm Limited (the “**Company**”) for the year ended 31 December 2016 (the “**Annual Report**”).

Reference is also made to the announcements of the Company dated 23 December 2016 and 13 January 2017 in relation to the placing of new shares under general mandate (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Annual Report and the Announcements.

In addition to the information provided in the Annual Report and the Announcements, the Company would like to provide additional information relating to the Placing.

As at 31 August 2017, the net proceeds from the Placing were used as to approximately HK\$26.1 million on importing heifers from New Zealand. The entire amount of the remaining net proceeds (which is kept as bank deposits), being approximately HK\$358.9 million, remained unutilised and is expected to be used as intended.

The above additional information does not affect other information contained in the Annual Report and, save as disclosed above, all other information in the Annual Report remains unchanged.

By Order of the Board
YuanShengTai Dairy Farm Limited
Zhao Hongliang
Chairman

Hong Kong, 26 September 2017

As at the date of this announcement, the Board comprises four executive directors of the Company, namely Mr. Zhao Hongliang (Chairman), Mr. Wang Shaogang (Vice-Chairman), Mr. Fu Wenguo (Chief Executive Officer) and Mr. Chen Xiangqing (Chief Financial Officer); one non-executive director of the Company, namely Mr. Lau Ho Fung; and three independent non-executive directors of the Company, namely Mr. Wu Chi Keung, Mr. Zhang Yuezhou and Mr. Zhu Zhanbo