

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 May 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	YuanShengTai Dairy Farm Limited
Date Submitted	1 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1431</u> Descrip	tion :	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		<u> </u>	

2. Preference Shares

Stock code :	N/A De	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month	1		
Increase/(decrease)			
Balance at close of	f the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedi	ng month			
Increase/(decrease	e)				
Balance at close of	of the mor	ıth			

Total authorised share capital at the end of the month (HK\$):

500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,690,496,400	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	4,690,496,400	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Option	s (under Share	Option Schemes of the Issuer)
D (* 1	C 1	

including EGM	Particulars of share option scheme including EGM				issuer issued during	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and		wovement du	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
by a resolution in						
writing passed						
by the shareholders						
(7/11/2013)						
Exercise Price:						
HK\$1.462 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	46,900,000
2. Share Option Scheme adopted by a resolution in writing passed by the shareholders (7 / 11 / 2013) Exercise Price: HK\$0.59 per share Ordinary shares (<i>Note 1</i>)	Nil	Nil	Nil	Nil	Nil	97,500,000
Note 1)						
		r	Total A. (Ord	inary shares)	Nil	
				ence shares)	N/A	
				(Other class)	N/A	
otal funds raised during	the month f	from exercise of		· · · · · · · · · · · · · · · · · · ·		
ptions (State currency)	, are month i		L	Nil		

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(`					
(dd/mm/yyyy) 2.	(/ /)	<u> </u>				
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
(/ /)	<u> </u>						·
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4.	-						
	-						
(/ /)							·
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	
					ence shares)		
				(0	Other class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
<u> </u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. (/ /) shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ / shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

Type of Issue month 1. Rights issue At price : State currency Issue and allotment (date : (dd/mm/yyyy) (/ /) (date : (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment (date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)	Otl		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) $(/// -)$ date : (d/mm/yyyy) EGM approval date: (/// -) (d/mm/yyyy) Nil Nil 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) Nil 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) Nil Nil 3. Placing At price : State currency Class of shares issuable (Note 1) Nil Nil 3. Placing At price : State currency Issue and allotment (///) Mil Nil 4. Bonus issue Class of shares issuable (Note 1) Nil Nil Nil 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Nil Nil		Type of Issue					month
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Nil 2. Open offer At price : State 2. Open offer At price : State 1. Sue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Kill (/ /) Nil (/ /)					_		
$\frac{\text{(dd'mm'yyyy)}}{\text{(dd'mm'yyyy)}} = \frac{\text{Nil}}{\text{Nil}}$ $\frac{\text{Nil}}{\text{Nil}}$ $\frac{\text{Nil}}{\text{(dd'mm'yyyy)}} = \frac{\text{Nil}}{\text{(ssuable (Note 1))}}$ $\frac{\text{Class of shares } (///)}{\text{(dd'mm'yyyy)}}$ $\frac{\text{EGM approval date: } (///)}{(\text{(dd'mm'yyyy)})}$ $\frac{\text{Nil}}{\text{Nil}}$ $\frac{\text{Nil}}{\text{(dd'mm'yyyy)}}$	1.	Rights issue	At price : State	issue and anotherit)		
Nil Nil Nil Nil 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 4. Bonus issue Class of class of class of currency Shares issuable (Note 1))		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ AGM approval date: $(/ / /)$ Nil Nil All price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ AGM approval date: $(/ / /)$ Nil Nil All price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Nil AGM approval date: $(/ / /)$ Issue and allotment $(/ / /)$ Nil Nil AGM approval date: $(/ / /)$ Issue and allotment $(/ / /)$ Issue and allotment						Nil	Nil
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ AGM approval date: $(/ / /)$ Nil Nil All price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ AGM approval date: $(/ / /)$ Nil Nil All price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Nil AGM approval date: $(/ / /)$ Issue and allotment $(/ / /)$ Nil Nil AGM approval date: $(/ / /)$ Issue and allotment $(/ / /)$ Issue and allotment				Class of shares			
 2. Open order At price : currency date : (dd/mm/yyy) EGM approval date: (/ / _) (dd/mm/yyyy) Nil Nil Nil 3. Placing At price : State currency Issue and allotment (/ / _) date : (dd/mm/yyyy) AGM approval date: (/ / _) AGM approval date: (/ / _) Mil Nil Nil Nil 4. Bonus issue Class of shares 4. Bonus issue Class of shares EGM approval date: (/ / _) EGM approval date: (/ / _) EGM approval date: (/ / _) EGM approval date: (/ / _) 				issuable (Note 1)			
Image: State (dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Nil Nil AGM approval date: (dd/mm/yyyy) Nil Nil Visual date: (dd/mm/yyyy) Nil Nil Image: State currency Issue and allotment (// /) Nil Image: State currency Image: State currency Nil Image: State currency Issue and allotment (// /) Nil Image: State currency Image: State currency Nil Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencurrency Image: State curren	2.	Open offer	At price : State currency	issue and anotherit)		
Nil Nil Nil Nil 3. Placing At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ AGM approval date: $(dd/mm/yyyy)$ Nil Nil AGM approval date: $(dd/mm/yyyy)$ Nil Nil 4. Bonus issue Issue and allotment date: $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ Issue and allotment date: $(///)$ $(///)$				E Givi approvar date.)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) Nil Nil AGM approval date: (dd/mm/yyyy) (/ /) Nil Nil Kil State State State Issue and allotment (dd/mm/yyyy) (/ /) State State Kil State State State State Issue and allotment (dd/mm/yyyy) (/ /) State State EGM approval date: (d/mm/yyyy) (/ /) (/ /) State						Nil	Nil
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) Nil Nil Nil 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /)							
5. Flacing currency date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) Nil Nil Nil Vil Nil Nil Nil Vil Nil AGM approval date: (/ /) Mil Nil Nil Nil Vil Nil Nil Nil Nil Nil Vil Nil Nil Nil	2		At price : State)		
(dd/mm/yyyy) (/ / /) Nil Nil Nil Nil Kil Nil Nil Nil Nil Nil Kil Nil Kil Nil Kil Nil Nil Nil Nil Nil Nil Nil Nil Nil Kil Nil Kil </td <td>3.</td> <td>Placing</td> <td></td> <td>date : (dd/mm/yyyy)</td> <td></td> <td></td> <td></td>	3.	Placing		date : (dd/mm/yyyy)			
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy))	Nil	Nil
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)							
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)					_		
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment (/ /)		
<u>Nil</u> Nil				EGM approval date: (/ /)		
						Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)				
5.	Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
		Class of shares				
		redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
		Class of shares				
		issuable (Note 1)	,			
8.	Consideration issue At price : State currency -	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	(/ /)	2711	2.7*1
					Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	Nil	Nil
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	Nil	Nil
			Total E.	(Ordinar) (Preference (Oth	res) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Cash and the state of the state	L'in Cono		
Submitted by :	Liu Gang		
Title :	Company Secretary		
(Director S	agratory or other duly outhorized officer)		
(Director, Secretary or other duly authorised officer)			

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.