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YuanShengTai Dairy Farm Limited

原 生 態 牧 業 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1431)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) issued by YuanShengTai Dairy Farm Limited (the “**Company**”) dated 23 December 2016 in relation to the placing of new shares under general mandate by the Company. Unless otherwise defined, capitalized terms shall have the same meaning as those defined in the Announcement.

The Board would clarify that Mr. Wu Chi Keung, though being entitled, abstained from exercising his voting right on the resolutions at the Meeting, mainly on the ground that the information then available at the Meeting was not sufficient for him to form a conclusive view on the matter.

The above mentioned clarification does not affect any other information contained in the Announcement and, save as disclosed above, all other information in the Announcement shall remain unchanged.

By Order of the Board
YuanShengTai Dairy Farm Limited
Zhao Hongliang
Chairman

Hong Kong, 23 December 2016

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zhao Hongliang, Mr. Wang Shaogang, Mr. Fu Wenguo and Mr. Chen Xiangqing; two non-executive Directors, namely Mr. Sun Wei and Mr. Lau Ho Fung; and three independent non-executive Directors, namely Mr. Wu Chi Keung, Mr. Zhang Yuezhou and Mr. Zhu Zhanbo.