



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31 July 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer YuanShengTai Dairy Farm Limited

Date Submitted 1 August 2016

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|   |                           |  |  |
|---|---------------------------|--|--|
| (1) Stock code : <u>1431</u> Description : <u>Ordinary Shares</u> |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>HK\$</i> )               | Authorised share<br>capital<br>( <i>HK\$</i> )           |
| Balance at close of preceding month                               | <u>50,000,000,000</u>     | <u>0.01</u>                                | <u>500,000,000.00</u>                                    |
| Increase/(decrease)   | <u>0</u>                  |  | <u>0</u>   |
| Balance at close of the month                                     | <u>50,000,000,000</u>     | <u>0.01</u>                                | <u>500,000,000.00</u>                                    |
| (2) Stock code : <u>N/A</u> Description : _____                   |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | _____                     | _____                                      | _____  |
| Increase/(decrease)   | _____                     |  | _____  |
| Balance at close of the month                                     | _____                     | _____                                      | _____  |

## 2. Preference Shares

|   |                          |  |   |
|---|--------------------------|--|---|
| Stock code : <u>  N/A  </u> Description : _____ |                          |  |   |
|   | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | _____                    | _____                                  | _____   |
| Increase/(decrease)                             | _____                    |  | _____   |
| Balance at close of the month                   | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|   |                                |  |   |
|---|--------------------------------|--|---|
| Stock code : <u>  N/A  </u> Description : _____ |                                |  |   |
|   | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | _____                          | _____                                  | _____   |
| Increase/(decrease)                             | _____                          |  | _____   |
| Balance at close of the month                   | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) :   **500,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month   | <u>3,908,747,000</u>   | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month         | <u>3,908,747,000</u>   | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                                   |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|-----------------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                         | Lapsed     |  |   |
| <u>1. Share Option</u>   |                           |            |                                   |            |  |   |
| <u>Scheme adopted</u>  |                           |            |                                   |            |  |   |
| <u>by a resolution in</u>  |                           |            |                                   |            |  |   |
| <u>writing passed</u>  |                           |            |                                   |            |  |   |
| <u>by the shareholders</u>   |                           |            |                                   |            |  |   |
| <u>( 7 / 11 / 2013)</u>  |                           |            |                                   |            |  |   |
| <u>Exercise Price:</u>   |                           |            |                                   |            |  |   |
| <u>HK\$1.462 per share</u>   |                           |            |                                   |            |  |   |
| <u>Ordinary shares</u>   | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                        | <u>Nil</u> | <u>Nil</u>   | <u>49,650,000</u>   |
| <i>(Note 1)</i>  |                           |            |                                   |            |  |   |
| <u>2. Share Option</u>   |                           |            |                                   |            |  |   |
| <u>Scheme adopted</u>  |                           |            |                                   |            |  |   |
| <u>by a resolution in</u>  |                           |            |                                   |            |  |   |
| <u>writing passed</u>  |                           |            |                                   |            |  |   |
| <u>by the shareholders</u>   |                           |            |                                   |            |  |   |
| <u>( 7 / 11 / 2013)</u>  |                           |            |                                   |            |  |   |
| <u>Exercise Price:</u>   |                           |            |                                   |            |  |   |
| <u>HK\$0.59 per share</u>  |                           |            |                                   |            |  |   |
| <u>Ordinary shares</u>   | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                        | <u>Nil</u> | <u>Nil</u>   | <u>99,200,000</u>   |
| <i>(Note 1)</i>  |                           |            |                                   |            |  |   |
|  |                           |            | <u>Total A. (Ordinary shares)</u> |            | <u>Nil</u>   |   |
|  |                           |            | <u>(Preference shares)</u>        |            | <u>N/A</u>   |   |
|  |                           |            | <u>(Other class)</u>              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                                   | <u>Nil</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)           | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |         |
|--|---------------------------------|---|----------------------------------|---|--|--|---------|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |         |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)   | (dd/mm/yyyy)   | ( / / ) |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |         |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)   | (dd/mm/yyyy)   | ( / / ) |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |         |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)   | (dd/mm/yyyy)   | ( / / ) |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |         |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)   | (dd/mm/yyyy)   | ( / / ) |
| Total B. (Ordinary shares)<br>(Preference shares)<br>(Other class) |                                 |   |                                  |   | N/A  | N/A  | N/A     |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)<br>(Preference shares)<br>(Other class)   |  |                                    |                            |                              | _____<br>_____<br>_____  | _____<br>_____<br>_____   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                              |  |   |
| 2. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                              |  |   |
| 3. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                              |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | Nil  | Nil   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | Nil  | Nil   |
| 3.            | Placing      | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>AGM approval date: (dd/mm/yyyy) _____ | Nil  | Nil   |
| 4.            | Bonus issue  |                                 | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | Nil  | Nil   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|---------------------------------|--|---|-----|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil   | Nil |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | Nil   | Nil |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | Nil   | Nil |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil   | Nil |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | Nil  | Nil   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
| Total E.                   |  | (Ordinary shares) Nil  |   |
|                            |  | (Preference shares) Nil  |   |
|                            |  | (Other class) Nil  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |     |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

Submitted by : Liu Gang

Title : Joint Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*