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除文義另有所指外，本粉紅色購股權要約接納表格所用詞彙與中國飛鶴有限公司作為要約人(「要約人」)與原生態牧業有限公司(作為受要約公司)(「本公司」)聯合刊發日期為二零二零年十月三十日之綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.
閣下如欲接納購股權要約，請使用粉紅色購股權要約接納表格。



YuanShengTai Dairy Farm Limited

原生態牧業有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: 1431)

(股份代號：1431)

PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF OUTSTANDING OPTIONS IN YUANSHENGTAI DAIRY FARM LIMITED 原生態牧業有限公司尚未行使購股權之粉紅色購股權要約接納及註銷表格

All parts should be completed 每項均須填妥

To: YuanShengTai Dairy Farm Limited
Boardroom Corporate Services (HK) Limited, 31/F., 148 Electric Road, North Point, Hong Kong
致：原生態牧業有限公司
香港北角電氣道148號31樓寶德隆企業服務(香港)有限公司

FOR THE CONSIDERATION stated below, the Optionholder named below hereby accepts the Option Offer and agrees to the surrender for cancellation the number of Option(s) specified below, upon and subject to the terms and conditions contained herein and in the Composite Document.
下述購股權持有人謹此按下列代價接納購股權要約並同意交回下列數目的購股權以供註銷，惟須遵守本表格及綜合文件內之條款及條件。

Number of Option(s) surrendered for cancellation (Note) 交回供註銷之購股權數目(附註)	Share Option(s) with exercise price (HK\$) of: 行使價(港元)如下的購股權：	1.462	0.590	0.240
	FIGURES 數目			
	WORDS 大寫			
Details of Optionholder 購股權持有人資料	Family name(s)/Company Name(s) 姓氏或公司名稱	Forename 名字		
	Address 地址			
		Telephone number: 電話號碼：		
Consideration 代價	HK\$0.0001 in cash for cancellation of each Option at the exercise price of HK\$1.462 per Share HK\$0.04 in cash for cancellation of each Option at the exercise price of HK\$0.590 per Share HK\$0.39 in cash for cancellation of each Option at the exercise price of HK\$0.240 per Share 就註銷每份行使價每股股份1.462港元之購股權而言，為現金0.0001港元 就註銷每份行使價每股股份0.590港元之購股權而言，為現金0.04港元 就註銷每份行使價每股股份0.240港元之購股權而言，為現金0.39港元			

Signed by or for and on behalf of the Transferor(s) in the presence of:
轉讓人或其代表在下列見證人見證下簽署：

ALL JOINT OPTIONHOLDERS MUST SIGN HERE
所有聯名購股權持有人均需於本欄簽署

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of the Optionholder(s)/Company Chop (if applicable)
購股權持有人簽署/公司印鑑(如適用)

Date of submission of this PINK Form of Option Offer Acceptance
提交本粉紅色購股權要約接納表格之日期

Note: Insert the total number of Options for which the Option Offer is accepted. If no number is specified or the number of Options specified in this PINK Form of Option Offer Acceptance is greater than the number of Options held by you, this PINK Form of Option Offer Acceptance will be returned to you for correction. Any corrected and valid PINK Form of Option Offer Acceptance must be re-submitted and received by the Company on or before the latest time of acceptance of the Option Offer in order for it to be counted towards fulfilling the acceptance condition.

附註：請填上接納購股權要約之購股權總數。倘並無指定數目或倘本粉紅色購股權要約接納表格內指定之購股權數目超過閣下持有之購股權數目，本粉紅色購股權要約接納表格將予退回閣下更正。任何經更正及有效之粉紅色購股權要約接納表格必須於接納購股權要約之最後限期或之前再行提交並送達本公司，方可被視為滿足接納條件。

THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

CLSA Limited is making the Option Offer on behalf of the Offeror. The making of the Option Offer to the Optionholders having registered address outside of Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an overseas Optionholder having registered address outside of Hong Kong, you should inform yourself about and observe all applicable legal and regulatory requirements. It is your own responsibility if you wish to accept the Option Offer to satisfy yourself as to the full observance of the laws and regulations of all relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You shall also be fully responsible for the payment of any transfer or other taxes and duties or other required payments due by you in respect of such jurisdiction in relation to the Option Offer. Offeror, CLSA Limited, CLSA Capital Markets, the Company, any of their respective directors and professional advisers and all persons involved in the Option Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes and duties as you may be required to pay. Acceptance of the Option Offer by you will constitute a representation and warranty by you to the Offeror, CLSA Limited, CLSA Capital Markets and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, cancellation or other taxes or other required payments due from you in connection with such acceptance in any territory, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Option Offer.

HOW TO COMPLETE THIS FORM

The Option Offer is conditional. Optionholders are advised to read this PINK Form of Option Offer Acceptance in conjunction with the Composite Document before completing this PINK Form of Option Offer Acceptance. To accept the Option Offer made by CLSA Limited on behalf of the Offeror, you should complete and sign this form overleaf and forward this form, together with the relevant certificate(s) of the Options (if applicable) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) stating the number of Options in respect of which you intend to accept the Option Offer, by post or by hand, marked "YuanShengTai Dairy Farm Limited Option Offer" to Ms. Lucy Cheng, the joint company secretary of the Company in Hong Kong at Boardroom Corporate Services (HK) Limited, 31/F., 148 Electric Road, North Point, Hong Kong as soon as possible, but in any event not later than 4:00 p.m. on Friday, 20 November, 2020 or such later time and/or date as the Offeror may determine and announce with the consent of the Executive in accordance with the Takeovers Code. The provisions contained in Appendix I of the Composite Document are incorporated into and form part of this PINK Form of Option Offer Acceptance.

PINK FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: the Offeror, CLSA Limited and the Company

1. My execution of this PINK Form of Option Offer Acceptance (which shall be dated and duly completed pursuant to Appendix I of the Composite Document) shall be binding on my successors and assignees, and shall constitute:
 - (a) my irrevocable acceptance of the Option Offer made by CLSA Limited on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms therein and herein mentioned, in respect of the number of Options specified in this PINK Form of Option Offer Acceptance;
 - (b) my irrevocable instruction and authority to each of the Offeror and/or CLSA Limited and/or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the Option Offer, by ordinary post at my risk to Ms. Lucy Cheng, the joint company secretary of the Company in Hong Kong at Boardroom Corporate Services (HK) Limited, 31/F., 148 Electric Road, North Point, Hong Kong as soon as possible but in any event within seven (7) Business Days following the later of (i) the Unconditional Date and (ii) the date on which the duly completed acceptance of the Option Offer and the relevant documents of title in respect of such acceptance are received by the Offeror (or its agent).
 - (c) my irrevocable instruction and authority to each of the Offeror and/or CLSA Limited and/or such person or persons as any of them may direct to complete and execute any document on my behalf in connection with my acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my Options tendered for acceptance under the Option Offer;
 - (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Option(s) tendered for acceptance under the Option Offer to the Offeror or such person or persons as it may direct free from any Encumbrances and together with all rights and entitlements attaching or accruing thereto including, without limitation, the right to receive all dividends and other distributions, if any, the record date of which is on or after the date on which the Offer is made (i.e. the date of the despatch of the Composite Document);
 - (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CLSA Limited and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein, and
 - (f) my/our appointment of the Offeror and/or CLSA Limited as my/our attorney in respect of all the Option(s) to which this form relates, such power of attorney to take effect from the date and time on which the Option Offer is made in all respects and thereafter be irrevocable.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a representation and warranty by me to the Offeror, CLSA Limited and CLSA Capital Markets that (i) the number of Options specified in this PINK Form of Option Offer Acceptance will be free from all third party rights, liens, charges, equities, adverse interests, and encumbrances whatsoever and together with all rights and entitlements attaching or accruing thereto including, without limitation, the right to receive all dividends (whether final or interim) and other distributions, if any, declared, made or paid on or after the record date of which is on or after the date on which the Offer is made (i.e. the date of the despatch of the Composite Document); and (ii) I have not taken or omitted to take any action which will or may result in the Offeror, its beneficial owner and the Concert Parties of any of them, CLSA Limited, CLSA Capital Markets or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or my acceptance thereof, and am permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. In the event that my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I authorise and request you to return to me my relevant option certificate(s) (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this PINK Form of Option Offer Acceptance duly cancelled, by ordinary post at my risk to the person and address stated in 1(b) above.
4. I enclose the relevant option certificate(s) (if applicable) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my holding of the relevant Options which are to be cancelled on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any PINK Form of Option Offer Acceptance, option certificate(s) (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I further understand that all documents will be sent by ordinary post at my own risk.
5. I warrant and represent to the Offeror, CLSA Limited, CLSA Capital Markets and the Company that I am the registered holder of the Options specified in this PINK Form of Option Offer Acceptance and I have the full right, power and authority to cancel the Options by way of acceptance of the Option Offer.
6. I warrant to the Offeror, CLSA Limited, CLSA Capital Markets and the Company that I have satisfied the laws of the jurisdiction where my address is stated in the register of Optionholders in connection with my acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements; and that I have paid all taxes and duties or other required payments due from me in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I warrant to the Offeror, CLSA Limited, CLSA Capital Markets and the Company that I shall be fully responsible for payment of any transfer or other taxes or duties payable by me in respect of the jurisdiction where my address is located as set out in the register of Optionholders in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Document and this PINK Form of Option Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I understand that no acknowledgement of receipt of any form(s) of acceptance and cancellation of any Option will be given.

PERSONAL DATA

Personal Information Collection Statement

The main provision of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Offeror, CLSA Limited, CLSA Capital Markets, the Company and Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you inform the Offeror, CLSA Limited, CLSA Capital Markets and/or the Company immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide in this PINK Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this PINK Form of Option Offer Acceptance and the Composite Document;
- cancelling the Options in your name;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or the Company and/or their respective agents, officers and/or advisers such as its financial adviser and Registrar;
- compiling statistical information and the Optionholders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror or the Company and Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or CLSA Limited and/or CLSA Capital Markets and/or the Company to discharge their obligations to the Optionholders and/or regulators and other purpose to which the Optionholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this PINK Form of Option Offer Acceptance will be kept confidential but the Offeror and/or CLSA Limited and/or CLSA Capital Markets and/or the Company and/or Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, the Company and/or any of their agent(s) officers and/or advisers such as its financial adviser;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or CLSA Limited and/or CLSA Capital Markets and/or the Company and/or Registrar, in connection with the operation of its business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or CLSA Limited and/or CLSA Capital Markets and/or the Company and/or Registrar considers to be necessary or desirable in the circumstances.

4. Retention of personal data

The Offeror and/or CLSA Limited and/or CLSA Capital Markets and/or the Company will keep the personal data provided in this PINK Form of Option Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or CLSA Limited and/or CLSA Capital Markets and/or the Company and/or Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or CLSA Limited and/or CLSA Capital Markets and/or the Company and/or Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CLSA Limited, CLSA Capital Markets, the Company or Registrar (as the case may be).

BY SIGNING THIS PINK FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文已於一九九六年十二月二十日在香港生效。本收集個人資料聲明旨在知會閣下有關於約人、中信里昂證券有限公司、中信里昂資本市場、公司及股份過戶登記處有關個人資料及該條例之政策及慣例。

1. 收集閣下個人資料之原因

如閣下就本身之購股權接納購股權要約，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納不獲受理或有所延誤。倘閣下提供之資料有任何不準確之處，閣下務須立刻通知要約人、中信里昂證券有限公司、中信里昂資本市場及/或公司。

2. 用途

閣下於本粉紅色購股權要約接納表格提供之個人資料可能會就下列用途加以運用、持有及/或保存(以任何方式)：

- 處理閣下之接納及核實或遵循本粉紅色購股權要約接納表格及綜合文件載列之條款及申請手續；
- 註銷閣下名下之購股權；
- 保存或更新有關購股權持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自要約人及/或公司及/或彼等各自之代理、高級職員及/或顧問(例如其財務顧問)及股份過戶登記處收取通信；
- 編製統計資料及購股權持有人簡歷；
- 按法例、規則或規例(無論法定或以其他方式)作出披露；
- 披露有關資料以便索償或享有有關權利；
- 有關要約人或公司及股份過戶登記處業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及/或以便要約人及/或中信里昂證券有限公司及/或中信里昂資本市場及/或公司履行彼等對購股權持有人及/或監管機構之責任及購股權持有人可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本粉紅色購股權要約接納表格提供之個人資料將作為機密資料妥當保存，惟要約人及/或中信里昂證券有限公司及/或中信里昂資本市場及/或公司及/或股份過戶登記處為達致上述或其中任何用途，可能作出其認為必需之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內外)該等個人資料：

- 要約人、公司及/或彼等任何代理、高級職員及/或顧問(例如其財務顧問)；
- 向要約人及/或中信里昂證券有限公司及/或中信里昂資本市場及/或公司及/或股份過戶登記處就其業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及/或中信里昂證券有限公司及/或中信里昂資本市場及/或公司及/或股份過戶登記處認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

要約人及/或中信里昂證券有限公司及/或中信里昂資本市場及/或公司將按收集個人資料之用途需要保留本粉紅色購股權要約接納表格內提供之個人資料。無需保留之個人資料將會根據該條例銷毀或處理。

5. 存取及更正個人資料

根據該條例之規定，閣下可確認要約人及/或中信里昂證券有限公司及/或中信里昂資本市場及/或公司及/或股份過戶登記處是否持有閣下之個人資料，並索取該資料副本，以及更正任何不正確資料。依據該條例之規定，要約人及/或中信里昂證券有限公司及/或中信里昂資本市場及/或公司及/或股份過戶登記處可就索取任何資料之要求收取合理手續費。存取資料或更正資料或索取有關政策及慣例以及所持資料類別之所有要求，須提交要約人、中信里昂證券有限公司、中信里昂資本市場、公司或股份過戶登記處(視情況而定)。

閣下一經簽署本粉紅色購股權要約接納表格，即表示同意上述所有條款。